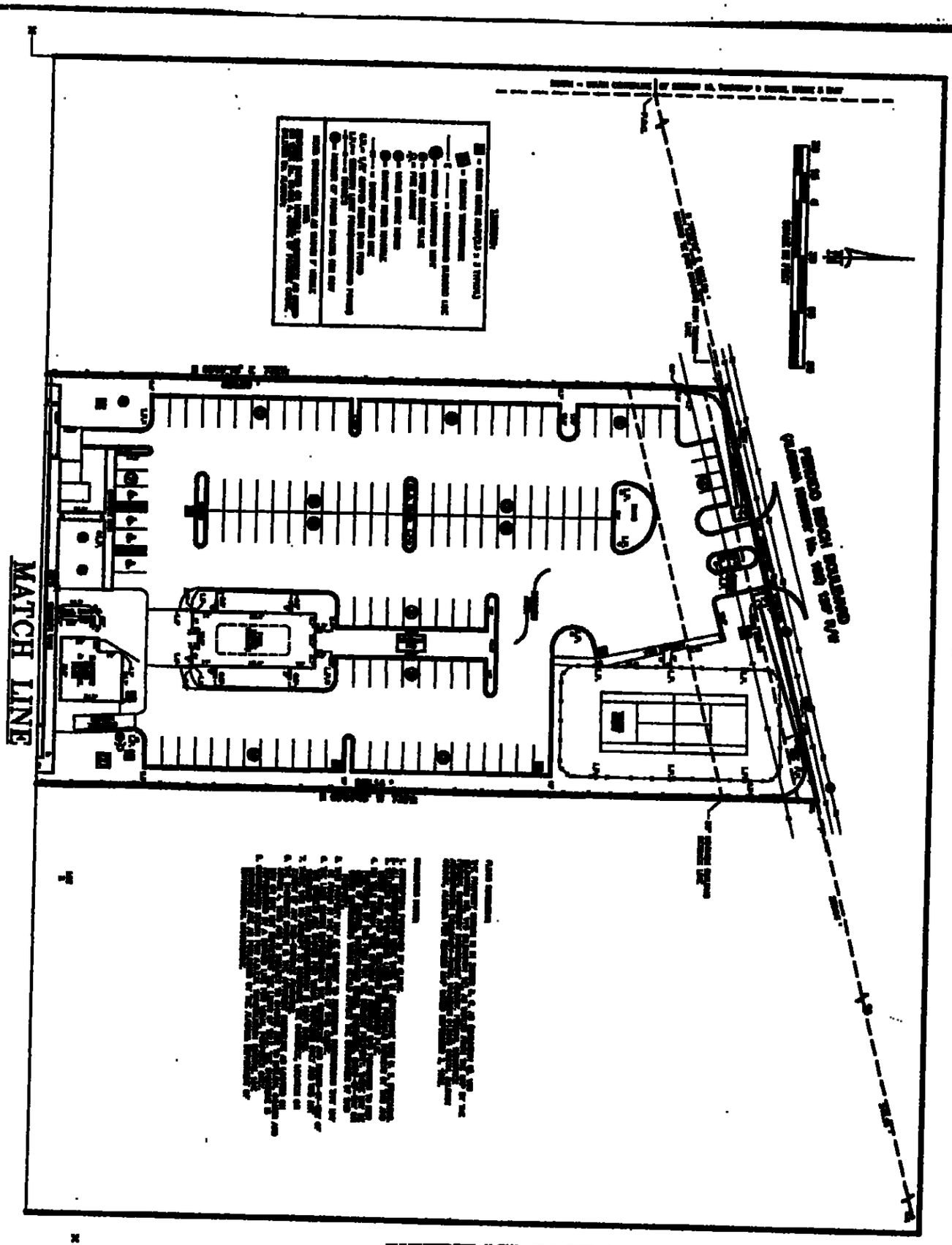

EXHIBIT "C", PAGE 6

MST-00522 PAGE 03398